



Capital Increase Report Form
Bangkok Life Assurance Public Company Limited
Date August 8, 2014

We Bangkok Life Assurance Public Company Limited hereby report of the resolution of the Board of Directors' Meeting no.5/2557, held on August 8, 2014 from 09.00 to 12.00 hrs. in respect of a capital increase/share allotment as follows:

1. Capital increase:

The meeting of the board of directors passed a resolution approving the increase of a registered capital of the Company from 1,220,000,000 baht to 1,708,000,000 baht by issuing 488,000,000 ordinary shares with a par value of baht 1, totaling amount of baht 488,000,000.

2. Allotment of new shares:

2.1 Details of shares allotment

Allotted to	Number (shares)	Ratio (old : new)	Sale price per share (Baht)	Subscription and payment period	Note
Existing Shareholders	485,059,200	5 : 2	-	-	For the interim stock dividend payment
Reserve for the exercise of Company's warrants	2,940,800	-	-	-	-

2.2 The Company's plan in case there is fraction of shares remaining

The company will pay dividends in cash at the rate of bath 0.40 per share

2.3 The number of shares remaining from the allotment

Remaining shares after allocated for stock dividend (if any) will be offered to Bangkok Life Assurance Pcl. Employee Provident fund at par value.

3. Schedule for shareholders meeting to approve the capital increase/allotment

The Extraordinary Shareholders' Meeting No.1/2557 is scheduled to be held on Thursday, September 25, 2014, 09.00 a.m., at the auditorium on 7th floor, Head Office, Bangkok Life Assurance Public Company Limited No. 23/115-121, Royal City Avenue, Rama 9 Road, Huaykwang, Bangkok.

Record date for the right to attend the meeting will be on August 22, 2014. The closing date of the register book for preparing list of the eligible shareholders under Section 225 of the Securities and Exchange Act will be on August 25, 2014.

4. Approval of the capital increase/share allotment by relevant governmental agency and conditions thereto (if any)

Approval by The Office of Insurance Commission is required before the dividend payment can be paid.

5. Objectives of the capital increase and plans for utilizing proceeds received from the capital increase

To distribute as the interim stock dividend payment and reserve for the exercise of Company's warrants.

6. Benefits which the Company will receive from the capital increase/share allotment:

To strengthen the company's capital position.

7. Benefits which the shareholders will receive from the capital increase/share allotment:

Shareholder will enjoy favorable long term operating result by means of dividend income as well as stock price appreciation.



8. **Other details necessary for shareholders to approve the capital increase/ share allotment:**
-None-
9. **Schedule of action where the board of directors of the Company passes a resolution approving the capital increase or allotment of new shares:**

No.	Procedures of the capital increase	Date
1	Record date for the right to attend the Extraordinary Shareholders' Meeting No.1/2557	22 August 2014
2	Closing date of the register book for preparing list of the eligible shareholders to attend the Extraordinary Shareholders' Meeting No.1/2557	25 August 2014
3	Extraordinary Shareholders' Meeting No.1/2557	25 September 2014
4	Record date for the right to receive stock and cash dividend payment	10 October 2014
5	Closing date of the register book for preparing list of the eligible shareholders to receive stock and cash dividend payment	13 October 2014

The Company hereby certifies that the information contained in this report form is true and complete in all respects.

Signed 
(Mr.Sanor Thampipattanakul)
Company Secretary